

	Three Months Ended December 31		Twelve Months Ended December 31	
	2011	2010	2011	2010
Net Income (Loss)	\$ (4,708)	\$ 1,867	(11,579)	(5,239)
Depreciation and amortization	399	248	1,325	1,095
Interest expense (income), net	48	(43)	(12)	(172)
EBITDA	(4,261)	2,072	(10,266)	(4,316)
Share based compensation	577	246	2,191	1,325
Restructuring charge (1)	-	-	794	-
Impairment loss	5,846	-	5,846	-
Adjusted EBITDA	<u>\$ 2,162</u>	<u>\$ 2,318</u>	<u>\$ (1,435)</u>	<u>\$ (2,991)</u>

(1) Excludes share-based compensation expense