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Digital Impression Standalone Scanners Market - Global Industry Analysis, Size, Share, Growth, Trends and Forecast 2014 - 2020

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Globally Digital Impression Standalone Scanners Market Expected to Reach USD 178.9 Million by 2020:Transparency Market Research

Transparency Market Research
State Tower,
90, State Street, Suite 700.
Albany, NY 12207
United States
www.transparencymarketresearch.com
sales@transparencymarketresearch.com





REPORT DESCRIPTION

Digital Impression Standalone Scanners Market - Global Industry Analysis, Size, Share, Growth, Trends and Forecast 2014 - 2020

According to a new market report published by Transparency Market Research "Digital Impression Standalone Scanners Market - Global Industry Analysis, Size, Share, Growth, Trends and Forecast, 2014 - 2020," the market was valued at USD 54.4 million in 2013 and is expected to reach USD 178.9 million by 2020, growing at a CAGR of 17.1% from 2014 to 2020. Europe was the largest contributor to the global digital impression standalone scanners market in 2013. This was majorly due to high adoption rate of digital impression standalone scanners in countries such as Germany and Italy.

Asia Pacific is expected to be the fastest growing market for digital impression standalone scanners during the forecast period. The market in Asia Pacific is predicted to grow with a CAGR of 20.1% from 2014 to 2020. Japan is the largest contributor to the digital impression standalone scanners market in Asia Pacific. This growth is attributed to the rising awareness regarding dental care and focus on patient comfort. China, India and South Korea are expected to be the major contributors to the Asia Pacific market over the forecast period with declining prices of digital impression standalone scanners.

Browse the full *Digital Impression Standalone Scanners Market (Technology - Confocal Microscopic Imaging Technology and Optical Wand Technology) - Global Industry Analysis, Size, Share, Growth, Trends and Forecast 2014 - 2020* report with complte TOC at http://www.transparencymarketresearch.com/digital-impression-stand-alone-scanners-market.html

Digital impression technology offers advantages such as high speed, accuracy and painless dental treatment as compared to the traditional impressioning methods. Digital impression standalone scanners eliminate the possibility of errors and enable the dentists to create restoration models within a day. This has encouraged dentists to adopt digital impression standalone scanners in dental applications. Furthermore, rising concerns regarding accurate and comfortable dental treatment and declining prices of digital impression standalone scanners are expected to drive market growth substantially in the near future.

Digital-impression-stand-alone-scanners-market

The technologies used in digital impression standalone scanners are confocal microscopic imaging technology and optical wand technology. Amongst these, standalone scanners based on optical wand



technology are the most common type used for dental applications such as inlays, bridges and other orthodontic treatments. Optical wand technology based standalone scanners are low cost and light weight. Digital impression standalone scanners based on optical wand technology accounted for 60.3% of the total market revenue in 2013.

Europe dominated the global digital impression standalone scanners market in 2013 with a share of 39.3% of the global market revenue. This was mainly due to high adoption of digital impression technology for dental treatment in the region. The global market for digital impression standalone scanners is led by players such as Sirona Dentals Systems, Inc., 3Shape A/S, 3M ESPE and Align Technology, Inc. that collectively accounted for more than 72.5% revenue share in 2013. Other important players in the market include Carestream Health, Inc., Glidewell Laboratories, Ormco Corporation, Densys3D Ltd., Hint-Els GmbH and Planmeca Oy.

The report studies the global digital impression standalone scanners market, and provides estimates in terms of revenue (USD million) from 2012 to 2020. Market size estimates are provided on the basis of technology and geography.

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The market has been segmented as follows:

Digital Impression Standalone Scanners Market, by Technology

- Confocal Microscopic Imaging Technology
- Optical Wand Technology

Digital Impression Standalone Scanners Market, by Geography

- North America
- Europe
- Asia Pacific
- Rest of the World (Africa, Middle East and Latin America)



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Contact

Transparency Market Research 90 State Street, Suite 700, Albany NY - 12207 United States

Tel: +1-518-618-1030

USA - Canada Toll Free 866-552-3453

Email: sales@transparencymarketresearch.com

Website: http://www.transparencymarketresearch.com/